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Mediwelcome Healthcare Management & Technology Inc.

麥迪衛康健康醫療管理科技股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2159)

STABILIZING ACTIONS, END OF STABILIZATION PERIOD AND LAPSE OF OVER-ALLOTMENT OPTION

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on Sunday, February 7, 2021, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. No stabilization action was carried out by the Stabilizing Manger in relation to the Global Offering during the stabilization period.

LAPSE OF OVER-ALLOTMENT OPTION

The Sole Global Coordinator (for itself and on behalf of the International Underwriters) did not exercise the Over-allotment Option during the stabilization period and the Over-allotment Option lapsed on Sunday, February 7, 2021. Accordingly, no shares were or will be issued under the Over-allotment Option.

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PUBLIC FLOAT

Immediately after the end of the stabilization period, the number of Shares in public hands will continue to represent no less than 25% of the total issued share capital of the Company which satisfies the minimum percentage prescribed in Rule 8.08(1) of the Listing Rules.

By order of the Board
Mediwelcome Healthcare Management & Technology Inc.
Shi Wei
Chairman and executive Director

Hong Kong, Tuesday, February 9, 2021

As at the date of this announcement, the board of Directors of the Company comprises Mr. Shi Wei, Mr. Yang Weimin, Mr. Wang Liang, Mr. He Jiyong, Mr. Wang Wei and Mr. Sui Huijun as executive Directors; Ms. Zhang Yitao and Mr. Liu Xia as non-executive Directors; and Mr. Song Ruilin, Mr. Fei John Xiang, Mr. David Zheng Wang and Mr. Yang Xiaoxi as independent non-executive Directors.