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Mediwelcome Healthcare Management & Technology Inc.
麥迪衛康健康醫療管理科技股份有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock code: 2159)

**(1) COMPLETION ANNOUNCEMENT
IN RELATION TO THE ACQUISITION OF 100% ISSUED SHARE
CAPITAL OF MEDIAI TECHNOLOGY DEVELOPMENT LIMITED
AND**

**(2) UPDATE ANNOUNCEMENT IN RELATION TO PLACING OF NEW
SHARES UNDER SPECIFIC MANDATE**

References are made to (i) the announcements of Mediwelcome Healthcare Management & Technology Inc. (the “**Company**”) dated 30 March 2026, 5 May 2026 and 28 May 2026 (the “**Announcements**”); and (ii) the circular of the Company dated 8 May 2026 (the “**Circular**”) in relation to, among other things, the Acquisition and the Placing. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcements and the Circular.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that, with all the conditions precedent to the Acquisition having been fulfilled, the Acquisition Completion took place on 23 June 2026.

In accordance with the Acquisition Agreement, the Consideration will be satisfied in cash and the issuance of the Promissory Note (as the case may be). The cash portion of the Consideration will be funded by the net proceeds from the Placing. As at the date of this announcement, the Placing has not yet been completed. In view of the progress of the Placing (as specifically set out in the following section), the Vendors and the Purchaser have agreed to defer the payment schedule for settlement of the Consideration.

Immediately upon Acquisition Completion, the Target Company became an indirect wholly-owned subsidiary of the Company, and the financial results and the assets and liabilities of the Target Group were consolidated into the financial statements of the Enlarged Group. The Board considers that it would be in the best interests of the Group to complete the Acquisition before the Placing Completion so as to benefit from the immediate consolidation of the Target Group's financial results prior to the completion of the Placing.

UPDATE ON PROGRESS OF THE PLACING

The Board is pleased to update that the Know-Your-Client onboarding processes and ultimate beneficial ownership verifications for the vast majority of the independent institutional placees have been successfully completed. As additional time is required solely for a few remaining placees to finalize their respective compliance and onboarding procedures, the Company and the Placing Agent have mutually agreed to further extend the placing period and the deadline for submitting the details of the placees to the Stock Exchange, in order to allow sufficient time to complete these remaining administrative processes.

The Company is closely monitoring the progress and further announcement(s) will be made by the Company regarding the Placing as and when appropriate.

By order of the Board
Mediwelcome Healthcare Management & Technology Inc.
Shi Wei
Chairman and Executive Director

Hong Kong, 26 June 2026

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Shi Wei, Mr. Yang Weimin, Mr. Wang Liang and Ms. Deng Chengying; one non-executive Director, namely Mr. Liu Xia; and three independent non-executive Directors, namely Mr. Song Ruilin, Mr. David Zheng Wang and Mr. Chen Huilin.